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CHINA SUNTIEN GREEN ENERGY CORPORATION LIMITED*
新天綠色能源股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00956)

**ANNOUNCEMENT IN RELATION TO THE EXPLANATIONS ON
THE AMENDMENTS TO THE PROPOSAL FOR THE NON-PUBLIC ISSUANCE
OF A SHARES**

References are made to the announcements dated 5 March 2021, 23 April 2021, 7 May 2021, 18 May 2021, 28 June 2021 and 8 July 2021 and the circular dated 1 April 2021 of China Suntien Green Energy Corporation Limited (the “**Company**”) in relation to, among others, the proposed non-public issuance of A Shares (the “**Issuance**”) and its latest progress.

Matters contemplated under the Issuance have been considered and approved at the twenty-first extraordinary meeting of the fourth session of the board of directors (the “**Board**”), the second extraordinary general meeting of 2021, the second class meeting of holders of A Shares of 2021 and the second class meeting of holders of H Shares of 2021 of the Company, and the Board and its authorised persons have been authorised at the general meeting to deal with the specific matters contemplated under the Issuance at their sole and absolute discretion.

In light of the actual operating performance of the Company in 2020, and based on the “Reply to the Second Feedback on Application Documents in relation to the Non-public Issuance of A Shares of China Suntien Green Energy Corporation Limited from China Suntien Green Energy Corporation Limited and

Zhong De Securities Company Limited (新天綠色能源股份有限公司及中德證券有限責任公司關於新天綠色能源股份有限公司非公開發行 A 股股票申請文件二次反饋意見的回覆)” published by the Company on 8 July 2021, the Company revised the proposal for the Issuance, the key amendments to which are as follows:

Section of the Proposal	Descriptions set out in Relevant Sections	Amendments
Important Notes	Important Notes	Updated the procedures which have been completed for the Issuance
Section I Summary of the Proposal for the Non-public Issuance of A Shares	VII. Approval of the Proposal for the Issuance from the Relevant Competent Authorities and Approval Procedures	Updated the procedures which have been completed for the Issuance
Section II Overview of HECIC and Summary of the Conditional Agreement for Subscription of A Shares under the Non-Public Issuance	I. Overview of HECIC	Updated the summary financial statements of HECIC for the latest year
Section III Feasibility Analysis of the Board on the Use of the Proceeds	III. Investment Projects	Supplemented the status as to Real Estate Certificate for the Tangshan LNG Terminal Outbound Pipelines Project (Caofeidian-Baodi section) having been obtained
Section IV Discussion and Analysis of the Board on the Impacts of the Issuance on the Company	VI. Risks Related to the Issuance	Supplemented the risk of sea and land utilisation by the investment projects; and Updated the risk related to the regulatory review and approval
Section V Profit Distribution Policy of the Company and Its Implementation	II. Actual Dividend Distribution during the Reporting Period	Updated profit distribution for the recent three years

Section of the Proposal	Descriptions set out in Relevant Sections	Amendments
Section VI Risk Warning of the Dilution of Immediate Return by the Non-public Issuance of A Shares and Measures Taken by the Company	I. Impact of the Non-public Issuance on Major Financial Indicators of the Company Including Earning Per Share	Updated impact of the Issuance on major financial indicators of the Company including earnings per share, based on the operating results of 2020

Save as the above-mentioned amendments, other content of the proposal of the Issuance of the Company shall remain unchanged. For the full text of the proposal for the non-public issuance of A Shares of the Company (revised draft), please refer to the overseas regulatory announcement issued by the Company on 15 July 2021.

By order of the Board
Suntien Green Energy Corporation Limited
Mei Chun Xiao
Executive Director and President

Shijiazhuang City, Hebei Province, the PRC, 15 July 2021

As at the date of this announcement, the non-executive directors of the Company are Dr. Cao Xin, Dr. Li Lian Ping, Mr. Qin Gang and Mr. Wu Hui Jiang; the executive directors of the Company are Mr. Mei Chun Xiao and Mr. Wang Hong Jun; and the independent non-executive directors of the Company are Mr. Guo Ying Jun, Mr. Wan Yim Keung, Daniel and Dr. Lin Tao.

* *For identification purpose only*