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CHINA SUNTIEN GREEN ENERGY CORPORATION LIMITED*

新天綠色能源股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00956)

ANNOUNCEMENT ON THE ISSUANCE OF THIRD TRANCHE OF SUPER SHORT-TERM COMMERCIAL PAPERS OF 2018

References are made to the announcements of China Suntien Green Energy Corporation Limited (the “**Company**”) dated 4 November 2016, 23 December 2016, 28 September 2017 and 14 November 2017, in relation to the issuance of no more than RMB1.5 billion super short-term commercial papers of the Company.

The board of directors of the Company (the “**Board**”) announces that the Company will issue the third tranche of super short-term commercial papers of 2018 (the “**Super Short-term Commercial Papers**”) to institutional investors in the national interbank bond market in China from 1 November 2018 to 2 November 2018. The total offering amount of the Super Short-term Commercial Papers is RMB500 million with nominal value of RMB100. The issue price is at nominal value with a term of 270 days. RMB385 million of the proceeds raised will be used for replenishment of the working capital of Hebei Natural Gas Limited, a subsidiary of the company, in order to purchase natural gas; and the remaining RMB115 million will be used for repayment of the debt of certain other subsidiaries of the company. The Super Short-term Commercial Papers will adopt a fixed interest rate, which will be determined based on the centralised book building result with agreement of the issuer and the lead underwriter in accordance with the relevant requirements of China. The interest rate will remain unchanged in the duration of the Super Short-term Commercial Papers. The interest of the Super Short-term Commercial Papers shall be accrued as simple interest annually instead of compound interest. No other interest will be accrued for overdue.

China CITIC Bank Corporation Limited is the lead underwriter of the Super Short-term Commercial Papers Issuance. The Super Short-term Commercial Papers will be issued in the national interbank bond market in China by way of centralized placement through centralised book building among members of underwriting group. The credit rating agency is China Cheng Xin International Credit Rating Co. Ltd. The credit rating of the Company is AA+ with positive rating outlook.

The issuance of the Super Short-term Commercial Papers does not constitute a transaction under Chapter 14 or Chapter 14A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

This announcement does not constitute, or form part of, an offer, invitation, or solicitation or inducement of an offer, to subscribe for or purchase any of the corporate bonds or other securities of the Company, nor is this announcement circulated to invite offers for any securities of the Company.

By order of the Board of
China Suntien Green Energy Corporation Limited
Mei Chun Xiao
Executive Director/President

Shijiazhuang City, Hebei Province, the PRC, 30 October 2018

As at the date of this announcement, the non-executive Directors of the Company are Dr. Cao Xin, Dr. Li Lian Ping, Mr. Qin Gang, Ms. Sun Min and Mr. Wu Hui Jiang; the executive Directors of the Company are Mr. Mei Chun Xiao and Mr. Wang Hong Jun; and the independent non-executive Directors of the Company are Mr. Qin Hai Yan, Mr. Ding Jun, Mr. Wang Xiang Jun and Mr. Yue Man Yiu Matthew.

* *For identification purpose only*